

## UKRAINIAN INFRASTRUCTURE FORUM 2016

April 22, 2016 | InterContinental Kyiv, Kyiv

### CONCEPT

#### *Purpose of the Forum is:*

- to create professional communication platform for open public discussion by the government representatives, international organizations and Ukrainian companies to reach a new level of the infrastructure market development;
- to draw the attention of international investors to the potential capabilities of infrastructure market in Ukraine with the purpose of attracting foreign investments to the sector;
- to raise awareness of Ukrainian businesses about opportunities for cooperation in the field of infrastructure, and also about funding opportunities from national and international financial institutions.

#### *Target audience:*

- representatives of the top-100 Ukrainian and international companies in the field of infrastructure;
- representatives of government agencies and international organizations;
- representatives of Ukrainian infrastructure sector manufacturers;
- foreign investors in the infrastructure sector of Ukraine;
- representatives of IFC and Ukrainian commercial banks;
- representatives of foreign Embassies;
- representatives of consulting companies;
- representatives of international and Ukrainian media.

#### *Forum Features:*

- **First international forum** in Ukraine with the focus on investment opportunities of infrastructure market of Ukraine;
- **1-on-1 meetings** between investors and Ukrainian companies working in infrastructure market;
- **Online broadcast** of the forum panel discussions with simultaneous translation;
- As a part of the event, the catalogue of investment projects of Ukrainian public and private organizations working in the infrastructure sector will be created. The catalogue will be published for open access on the web pages of the event and media partners;
- Exclusive presentation of the investment catalogue will be held during 9 international forums "Invest & Trade in Ukraine", organized by A7 CONFERENCES in Dubai, Toronto, Warsaw, London, Frankfurt, Hong Kong, Almaty, Tel Aviv and New York during 2016 (more details on: <http://a7conf.com/events-ua>);
- Press conference with key-note speakers of the forum.

#### *Terms and Conditions:*

For the C-suite representatives\* of the companies from the infrastructure sector, investors – **1200 UAH registration fee is charged (limited places available, after on-line registration and confirmation)**.

For the professional services providers' representatives – 7000 UAH (if registered until February 1, 2016), 9 000 UAH (if registered from February 1, 2016 to March 1, 2016), and 11 000 UAH (if registered after March 1, 2016).

*\*Founder, Owner, Chairman of the Board, Vice President, General Manager, Managing Partner, Board Member, Chief Executive Officer, Chief Financial Officer, Chief Investment Officer, Executive Director, Sales Director, Head of the Representative Office, Ambassador, Commercial Attaché and their First Deputies.*

## UKRAINIAN INFRASTRUCTURE FORUM '16

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### DRAFT AGENDA

08:00 – 09:00 Registration

09:00 – 09:10 Welcoming remarks

**Andriy Pyvovarskyi** • Minister of Infrastructure of Ukraine\*

**Geoffrey R. Pyatt** • Ambassador Extraordinary and Plenipotentiary of the United States of America to Ukraine\*

**Jan Tombinski** • Ambassador, Head of Delegation of the European Union to Ukraine\*

**Andy Hunder** • President, American Chamber of Commerce in Ukraine\*

09:30 – 10:50 *PANEL DISCUSSION I. Government strategy and developments in the infrastructure sector of Ukraine*

#### *Subtopics:*

- Strategy, reforms and industry development perspectives
- Opportunities and challenges in the infrastructure sector
- Infrastructure security issues
- Implementation of the legislation according to the EU requirements
- Challenges and opportunities regarding the opening of free trade area with EU
- Needs to implement EU guidelines

#### *Moderator:*

**Oleksandr Kava** • Manager of Transport and Infrastructure Section, Better Regulation Delivery Office\*

#### *Speakers:*

**Andriy Pyvovarskyi** • Minister of Infrastructure of Ukraine\*

**Oksana Reiter** • Deputy Minister of Infrastructure of Ukraine on European Integration\*

**Olivier Pesesse** • Directorate for Infrastructure, European Commission\*

**Igor Bilous** • Head, State Property Fund of Ukraine\*

**Algirdas Semeta** • Business Ombudsman in Ukraine\*

**Christof Weil** • Ambassador Extraordinary and Plenipotentiary of the Federal Republic of Germany to Ukraine\*

**Mikhail Saakashvili** • Head, Odessa Regional State Administration\*

**Orest Klympush** • Head, Federation of Transport Employers of Ukraine\*

**Yaroslav Dubnevych** • Head of Transport Committee, Verkhovna Rada of Ukraine\*

11:00 – 11:30 Coffee Break

11:30 – 13:00 *PANEL DISCUSSION II. Financing, investments and macroeconomic indicators in development of infrastructure of Ukraine*

#### *Subtopics:*

- Financing opportunities for the infrastructure projects under the new conditions
- Perspectives and priorities for the financing of infrastructure projects by international financial institutions
- Influence of macroeconomic indicators on infrastructure sector of Ukraine

- Problems and challenges of financing of infrastructure sector of Ukraine
- Possible ways to solve the problems of sector financing

*Moderator:*

**Serhiy Vovk** • Editor in Chief, Center for Transport Strategies\*

*Speakers:*

**Henryk Litwin** • Ambassador Extraordinary and Plenipotentiary of the Republic of Poland in Ukraine\*

**Mark Magaletsky** • Senior Banker, EBRD\*

**Olyana Gordiyenko** • Partner of Kyiv office, Baker & McKenzie

**Olena Kosharna** • Executive Vice-President, Western NIS Enterprise Fund\*

**Liliya Chernyavska** • Head of Representation Office in Ukraine, European Investment Bank\*

**Ludmila Butenko** • Program Leader for Ukraine, Belarus and Moldova, Europe and Central Asia World Bank\*

**Dmytro Khryshenko** • Adviser on Investments, Infrastructure and Natural Resources Department, Europe and Central Asia, IFC\*

**Tarik Jaafar** • Executive Vice-President, Global Capital Financing, LLC\*

**Vyacheslav Klimov** • Co-founder, Nova Poshta\*

**Dominique Menu** • Head, Representative Office in Ukraine and Kazakhstan, BNP Paribas Group\*

13:00 – 14:00 Lunch

#### 14:00 – 17:30 BLOCK PANELS BY SECTIONS

<p>Location: Grand Ballroom 14:00 – 15:30 <i>PANEL DISCUSSION III. Water transport of Ukraine. Agrarian logistics</i></p> <p><i>Subtopics:</i></p> <ul style="list-style-type: none"> <li>• Recent changes in legislation</li> <li>• Needs and problems of water transport of Ukraine and its solutions</li> <li>• Opportunity to attract financing</li> <li>• International experience in attracting finance to the sector from international financial institutions</li> <li>• Agrarian logistics</li> <li>• Transit: needs, problems and its solutions</li> </ul> <p><i>Moderator:</i> <b>Vladyslava Rutytska</b> • Deputy Minister for European Integration, Ministry of Agrarian Policy and Food of Ukraine*</p> <p><i>Speakers:</i> <b>Yurii Vaskov</b> • Deputy Minister of Infrastructure of Ukraine* <b>Dmitro Moskalenko</b> • CEO, Ukrrihflot* <b>Lazos Lamprakis</b> • CEO, Louis Dreyfus Commodities* <b>Aleksey Vadatursky</b> • CEO, Nibulon* <b>Oleksandr Smirnov</b> • CEO, Portinvest*</p>	<p>Location: Zoloty Vorota Conference Room 14:00 – 15:30 <i>PANEL DISCUSSION VI: Air transport of Ukraine</i></p> <p><i>Subtopics:</i></p> <ul style="list-style-type: none"> <li>• Recent changes in legislation</li> <li>• Needs and problems of air transport of Ukraine and its solutions</li> <li>• Problems of work of foreign companies in Ukraine</li> <li>• Opportunity to attract financing</li> <li>• International experience in attracting finance to the sector from international financial institutions</li> <li>• New commercial airline policy for the agency market</li> <li>• Perspective for Ukraine regarding the agreement of “open sky”</li> <li>• Low costs in Ukraine: challenges and opportunities</li> </ul> <p><i>Moderator:</i> <b>Sergiy Khyzhnyak</b> • Expert on Transport, Better Regulatory Delivery Office</p> <p><i>Speakers:</i> <b>Andriy Yarmak</b> • Head of AirTransport Department, Ministry of Infrastructure of Ukraine*</p>
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<p><b>Oleksandr Kurlyand</b> • President, Ukrferry*  <b>Andriy Stavnitser</b> • CEO, Terminals TIS Group*  <b>Andriy Amelin</b> • CEO, Ukrainian Sea Ports Authority*</p>	<p><b>Yuriy Mirochnikov</b> • President, Ukrainian International Airlines*  <b>Sani Sener</b> • President &amp; CEO, TAV Airports Holding*  <b>Mykola Marchenko</b> • Chairman, Association of Ukrainian Aviation Industry*  <b>Vitalii Portianko</b> • Director, Odessa International Airport*  <b>Dmytro Babeichuk</b> • Director, Ukrainian State Air Traffic Services Enterprise*  <b>Yevhenii Dykhne</b> • General Manager, Boryspil Airport*  <b>Tetiana Romanovska</b> • CEO, Danylo Halytskyi International Airport "Lviv"*  <b>Sergiy Podgorodetskiy</b> • CEO, Atlasglobal*  <b>Serhiy Korshuk</b> • Head of International Cooperation and European Integration Department, State Aviation Service of Ukraine*  <b>Oleksandr Onatskiy</b> • Head of Regional Representation in Ukraine, International Air Transport Association*</p>
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15:30 – 16:00 Coffee Break

<p>Location: Grand Ballroom  16:00 – 17:30 <i>PANEL DISCUSSION V: Auto transport of Ukraine, automobile roads and city mobility of Ukraine</i></p> <p><i>Subtopics:</i></p> <ul style="list-style-type: none"> <li>• Recent changes in legislation</li> <li>• Changes in management system because of decentralization</li> <li>• Reform of the public-private partnership</li> <li>• Needs and problems of auto transport of Ukraine and way of its solutions</li> <li>• Needs of the cities</li> <li>• Opportunities to attract financing</li> <li>• International experience in attracting finance to the sector from international financial institutions</li> <li>• Transit: needs, problems and its solutions</li> </ul> <p><i>Moderator:</i>  <b>Daria Kochubinskaya</b> • Banker, EBRD*</p> <p><i>Presentation:</i>  <b>Enrique Peñalosa</b> • Expert, Adherent of the "New Urbanism" Movement, Colombia*</p>	<p>Location: Zoloty Vorota Conference Room  16:00 – 17:30 <i>PANEL DISCUSSION IV: Railway transport of Ukraine</i></p> <p><i>Subtopics:</i></p> <ul style="list-style-type: none"> <li>• Recent changes in legislation</li> <li>• Reform of railway transport: changes in management system and structure</li> <li>• Needs and problems of railway transport of Ukraine and way of its solutions</li> <li>• Opportunities to attract financing</li> <li>• International experience in attracting finance to the sector from international financial institutions</li> <li>• Modernization of electrification of railway transport</li> <li>• Transit: needs, problems and its solutions</li> </ul> <p><i>Moderator:</i>  <b>Ruslan Korzh</b> • Senior Partner, A.T. Kearney*</p> <p><i>Speakers:</i>  <b>Mykola Snytko</b> • Deputy Minister of Infrastructure of Ukraine*  <b>Oleksandr Zavgorodniy</b> • acting General Director,</p>
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<p><i>Speakers:</i></p> <p><b>Volodymyr Omelyan</b> • Deputy Minister of Infrastructure</p> <p><b>Roman Khmil</b> • Director of Strategic Marketing Development of Road Market and Automobile Transportation, Ministry of Infrastructure of Ukraine*</p> <p><b>Andriy Batyshev</b> • Head, Ukravtodor*</p> <p><b>Tony Pearce</b> • Senior Expert, EPRD Office for Economic Policy and Regional Development*</p> <p><b>Christian Labro</b> • President, International Road Transport Union*</p> <p><b>Leonid Kostiuhenko</b> • President, Association of international Road Carriers of Ukraine*</p> <p><b>Sergiy Morgunov</b> • Mayor of Vinnytsia*</p> <p><b>Volodymyr Balin</b> • First Deputy, State Inspection of Ukraine on Land Transport Security*</p> <p><b>Victor Babenko</b> • Deputy CEO, Autolux-Ukraine*</p>	<p>Ukrzaliznytsia*</p> <p><b>Flavio Canetti</b> • Senior Director Business Development, Bombardier Transportation</p> <p><b>Stephen Powell</b> • CEO, SinoPowell Capital, USA</p> <p><b>Andriy Shpilka</b> • CEO, Transinvest Holding*</p> <p><b>Volodymyr Prykhodko</b> • President, Kryukovsky Railway Car Building Works*</p> <p><b>Andriy Kobilyakov</b> • Director General, Dneprovagonmash*</p> <p><b>Oleksandr Tkachenko</b> • acting Head of Branch, Ukrainian Transport Logistics Center*</p> <p><b>Henri Poupert-Lafarge</b> • CEO, Alstom*</p>
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17:30 – 19:00 1-on-1 meetings

*\* In the process of confirmation*

#### 1-ON-1 MEETINGS

Date: April 21, 2016

Location: Baker & McKenzie Kyiv

09:00 – 18:00 1-on-1 meetings between the Ukrainian companies and international investors (per request)